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Poultry Programs

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EU Position on Animal By-Products

In November the Agriculture Council adopted the common position on the Council and EP Regulation of animal-by-products. It makes the requirements on animal feed as stringent as those on food and sets out clear rules on the animal materials that are excluded from the feed chain.

Animal by-products contaminated with BSE or scrapie, or with residues of prohibited substances (hormones) or environmental contaminants (dioxins and PCB's) must be completely disposed of as waste by incineration or landfill after undergoing appropriate heat treatment.

Intraspecies (healthy pig to pig or healthy poultry to poultry) recycling will be banned. Animal by-products can only be used in feed for farmed animals if they come from animals declared fit for human consumption. Animal by-products presenting a risk of contamination with other animal disease (animals which have died on the farm or killed in the context of disease control) may only be recycled for uses other than animal feed after appropriate heat treatment. When adopted the regulation will ensure that the 16 million tons of animals by-products produced each year in the EU which are unsuitable for human consumption are processed in a safe manner.

Source: The European Commission

OIE Considers Adding PMWS to List of Reportable Diseases

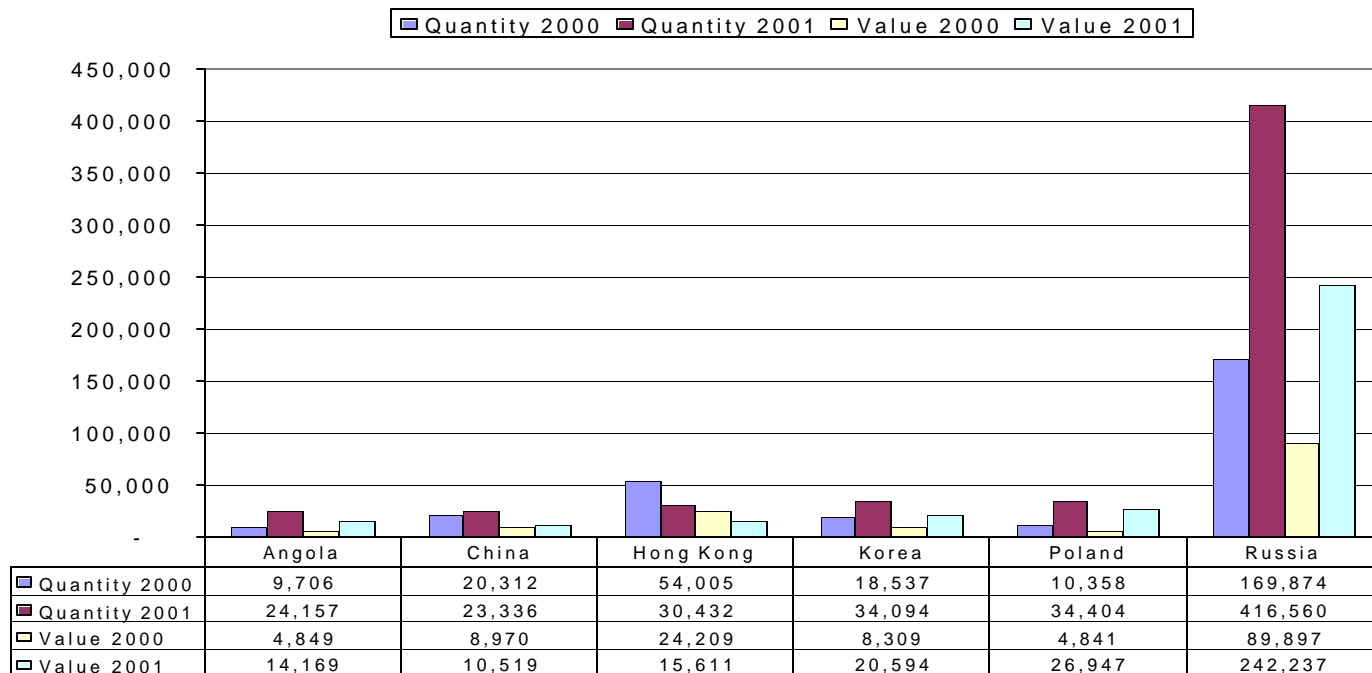
The Office International des Epizooties (OIE) is considering adding Post-weaning Multi-systemic Wasting Syndrome (PMWS) to the list of pig diseases that must be declared internationally by infected countries in order to control international spread by trade. Listing of PMWS might be approved by the International Committee at the next review in May 2002. If so, the 158 member countries of OIE would be required to report any occurrence of PMWS and possibly also obey surveillance criteria when trading pigs and pig products. PMWS is present in quite a number of OIE member states already, including Belgium, Britain, Canada, France, Germany, Ireland, Italy, the Netherlands, Spain and the U.S.

When a disease is included on one of the two OIE lists, each of the member states must report any case of the illness and must meet certain criteria when trading potentially infected animals and animal products. List A includes diseases such as Foot and mouth disease and Newcastle disease. List B includes Marek's disease, Avian infectious bronchitis and Bovine spongiform encephalopathy.

The OIE was created in 1924 by an International Agreement signed by 24 countries. In May 2001, the OIE totaled 158 Member Countries.

Various Sources

U.S. Exports of Chicken Leg Quarters, January-September



Value in thousand dollars, quantity in metric tons

Source: Department of Commerce, Foreign Trade Statistics

210 WALNUT STREET, ROOM 951, DES MOINES, IOWA, 50309 515/284-4471 FAX 515/284-4468

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Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 24, 2001

Year-To-Date

	2001	2000 /1	2001	2000
Liquid	328	142	12,181	7,017
Frozen	0	41	78	239
Dried	0	0	322	503
Total	328	183	12,581	7,759

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Nov 24, 2001

Year-To-Date

	2001	2000/1	2001	2000
Liquid	224	69	5,337	4,629
Frozen	27	20	1,509	829
Dried	16	0	614	820
Total	267	89	7,460	6,278

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Nov 24, 2001

Year-To-Date

	2001	2000 /1	2001	2000
Jumbo	0	0	87	2,191
Extra Large	1,480	1,050	64,042	47,646
Large	2,363	3,530	128,081	133,677
Medium	825	1,260	42,058	35,055
Ungraded	21,520	6,000	411,180	374,834
Misc	0	0	69,614	11,837
Total	26,188	11,840	715,062	605,240

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION

(PRELIMINARY)

W/E 24-Nov-01

U.S. FOWL SLAUGHTERED DOMESTICALLY

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,174	931	2,105
LAST WEEK	1,568	1,545	3,113
SAME WEEK YR AGO	1,134	944	2,078
TO-DATE/2001	83,258	64,735	147,993
TO-DATE/2000	88,575	67,886	156,461

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	393	11	404
LAST WEEK	277	0	277
SAME WEEK YR AGO	417	0	417
TO-DATE/2001	19,272	294	19,566
TO-DATE/2000	21,328	590	21,918

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,567	942	2,509
LAST WEEK	1,845	1,545	3,390
SAME WEEK YR AGO	1,551	944	2,495
TO-DATE/2001	102,530	65,029	167,559
TO-DATE/2000	109,903	68,476	178,379

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

30-NOV-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	13.00-14.50	13.00-15.00	265,200	-
WTD AVERAGE	14.00	13.29		
15-20%				
RANGE	11.50-14.00	9.50-12.00	1,142,400	326,400
WTD AVERAGE	12.12	10.60		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

30-NOV-2001				
CHICKEN				
PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE		17.00	509,900	-
WTD AVERAGE		17.00		

CHICKEN, WITH SKIN ADDED

PRICES VOLUME				
(Cents per Pound)				

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	14.00-16.00	14.00-14.75	840,400	260,000
WTD AVERAGE	15.68	14.71		
15-20%				
RANGE	15.00-15.50	10.00-14.00	1,404,500	260,000
WTD AVERAGE	15.30	12.50		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 NOVEMBER 2001.

The undertone on tom breast meat and destrapped tenderloins was steady to instances weak. Demand was slow to instances fair. Offerings of fresh tom breast meat continued to exceed buyer interest. Some year long fresh tom breast meat contracts were noted for 2002 with price floors of 142-161 and ceilings of 181-182 cents. The undertone on wing meat with skin was steady at best, breast trim and scapula steady to barely steady for the light to adequate offerings. The trade undertone was mostly steady on tom drums at the 29 cent delivered price level for domestic and export shipments. The thigh meat market was strong on frozen, steady to fully steady on fresh. Offerings of frozen thigh meat were tight and held with confidence, fresh light to adequate. Domestic trading was light on all items. Plant grade 4-8 lb. breasts traded at 93 cents delivered January. Export demand was slow to moderate, best on tom drums and frozen thigh meat. Trading light.

FRIDAY, NOVEMBER 30, 2001**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	29.00-30.00		29.54	260	29.11	724
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	28.50	104		
TAILS	28.00		28.00	40	28.00	161
MECHANICALLY SEPARATED 2/	14.00		14.00	40	14.75	480
THIGH MEAT - FROZEN	75.00		75.00	160	75.92	760

THURSDAY, NOVEMBER 29, 2001**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	27.50-29.00		28.63	320
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	28.50	104
TAILS		W	28.00	121
MECHANICALLY SEPARATED 2/	14.00-15.00		14.83	240
THIGH MEAT - FROZEN	75.50-77.00		76.63	320

WEDNESDAY, NOVEMBER 28, 2001**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		T	29.42	144
WINGS FULL-CUT - TOMS		W	39.00	80
WINGS, V-TYPE, TOM		F	28.50	104
TAILS	28.00		28.00	121
MECHANICALLY SEPARATED 2/		T	14.80	200
THIGH MEAT - FROZEN	75.50-76.00		75.64	280

TUESDAY, NOVEMBER 27, 2001**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	29.00-30.50		29.42	144
WINGS FULL-CUT - TOMS		W	39.00	80
WINGS, V-TYPE, TOM		F	28.50	104
TAILS				
MECHANICALLY SEPARATED 2/	14.00-15.00		14.80	200
THIGH MEAT - FROZEN		W	75.22	360

MONDAY, NOVEMBER 26, 2001**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		W	31.15	612
WINGS FULL-CUT - TOMS		W	39.00	80
WINGS, V-TYPE, TOM		F	28.50	104
TAILS				
MECHANICALLY SEPARATED 2/		W	14.00	40
THIGH MEAT - FROZEN		W	75.22	360

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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